

## **Department of Human Resources**

## NORTHERN TRUST / UNIVERSITY OF WINDSOR

## REQUEST FOR ELECTRONIC FUNDS TRANSFER OF PENSION PAYMENTS/JOINT ACCOUNTS

PENSIONER NO:	PENSION PLAN:			NEW CHANGE	
LEGAL NAME: LAST		FIRST	FIRST		INITIAL
ADDRESS					
CITY	PROVINCE		POSTAL CODE		
I HEREBY AUTHORIZE AND DIRECT THE NORTHERN TRUST COMPANY TO DEPOSIT ANY AND ALL FUTURE PENSION PAYMENTS ON THE DUE DATE TO MY ACCOUNT USING ELECTRONIC FUNDS TRANSFER AT THE FOLLOWING INSTITUTION:					
FINANCIAL INSTITUTION NAME:					
ACCOUNT NO:			ACCOUNT TYPE:		
THIS SECTION TO BE COMPLETED BY YOUR FINANCIAL INSTITUTION  INSTITUTION NO:  ACCOUNT NO:				BRANCH NO:	
ADDRESS					
СІТУ	PROVINCE			POSTAL	, CODE
BRANCH VERIFICATION  AUTHORIZED BRANCH SIGNATURE  DATE (YYYY/MM/DD)					
ACKNOWLEDGMENT AND AGREEMENT  1. THAT ANY PAYMENTS MADE AFTER MY DEATH, OR PAID IN ERROR WHILE ALIVE, AND TRUST FUNDS TO BE HELD, IN TRUST, FOR THE BENEFIT OF THE ABOVE-CAPTIONED PENSION PLAN;  2. THAT I MUST NOTIFY MY EMPLOYER OF ANY CHANGE OF THE ABOVE ACCOUNT INFORMATION;  3. THAT I MAY REVOKE OR MODIFY THESE INSTRUCTIONS IN WRITING AT ANY TIME, TO BE EFFECTIVE UPON RECEIPT OF THE SAME BY NORTHERN TRUST.					
SIGNATURE	DATE (	YYYY/M	MM/DD)		