



University of Windsor

Please send a scanned electronic copy of the completed form before proceeding with your securities to:

Paige Sowerby - 519-253-3000 ext - 3961 Paige.Sowerby@uwindsor.ca

Our Policy is to sell securities immediately upon clearing into our account. Once the securities have been sold, you will be issued a charitable donation receipt based on the fair market value of the securities. Fair market value is determined using the closing price on the date the securities are received into the University of Windsor investment account held at Scotia McLeod.

Thank you for your support!

University of Windsor Securities Transfer Form Charitable #108162611RR0001

Letter of Authorization from Donor to Broker

Broker Information

Company Name, Contact, Telephone, Email fields

Donor Information

Please note this information will be used for charitable donation receiving purposes

Name, Address, City, Province, Postal Code, Gift Designation fields

Transfer securities from:

Table with 5 rows for security transfer details: # units, description of security, account #, Date, estimated transfer date

I authorize the University of Windsor, or its agent, to contact my broker for the purposed of concluding this transaction.

Signature: Date:

Transfer Securities to:

ScotiaMcLeod CUID: SCOT DTC# 5011 Account#: 439-05526-12 Attn: Kyle Drouillard Phone: 519-560-4051 Fax: 519-258-2303 kyle.drouillard@scotiawealth.com

Scotia McLeod Use Only

_____ of _____ Date _____ Price _____
units description of security Received in Account Closing Price Date Received

Sale Date: _____ Sale Price: _____ Total Fees/Commissions: _____ US Exchange Rate _____ Net Amt. Deposited _____
Date Received Date Sold

_____ of _____ Date _____ Price _____
units description of security Received in Account Closing Price Date Received

Sale Date: _____ Sale Price: _____ Total Fees/Commissions: _____ US Exchange Rate _____ Net Amt. Deposited _____
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