## Setting up Deliver to Location



**NOTE**: New users must set up the Deliver-to Location in order to be able to access the Purchase Requisitions module. It is essential to always verify the Deliver-to Location during the review process when submitting a Purchase Requisition or Payment Request.

1. From the Home Screen, click on the Navigator. Under Procurement, click Purchase Requisitions

Navigator	
Me Checklist Tasks Personal Information O Web Clock Expenses Projects	My Enterprise Cofferings Mew Features Subscriptions Setup and Maintenance Tools Set Preferences
Project Financial Management     General Accounting     General Accounting Dashboard     Journals	Set Preferences  Worklist  Spaces  Reports and Analytics  Scheduled Processes
Budgetary Control Budgetary Control Financial Reporting Center Procurement	IIIe Import and Export ▲ Download Desktop Integration
Purchase Requisitions My Receipts Social My Dashboard	Purchase

2. From the Requisitions page, click More Tasks and select, Update Requisition Preferences

	More Tasks 🔻 Manage Requisiti	ons
	Enter Requisition Line	
्	Request Noncatalog Item	ester LINDA
	Update Preparer and Requester	
	Update Requisition Preferences	

3. Next to the *Deliver-to Location* field, click on the **Magnify Glass** to search

Edit Requisition Preferences	
Requisitioning BU UW BU	
✓ Shipping and Delivery	
* Requester YOUR NAME Q	
* Deliver-to Location	
Destination Type Expense V	
⊿ Billing	
✓ Projects	
Project Number Q	
Task Number	
Expenditure Type	
Expenditure Organization	
Favorite Charge Accounts	+
Primary * Nickname * Charge Account	Delete
No data to display.	
	<u>Save and Close</u> <u>Cancel</u>

4. In the *Name* field, type in "UW" and click **Search**. Scroll through the list that is displayed ad select **UW** – **Main Campus – Receiving Dock**, click **OK** 

Search and Select: Deliver-to Locati	ion	×
Search		A <u>d</u> vanced
Match  All Any Name UW Code		** At least one is required
		Search Reset
Name	Code	Address
UW - Off Campus - Saskatchewan	UWOCSK	Generic Addre 🔥
UW - Off Campus - Yukon	UWOCYT	Generic Addre
UW - Main Campus - Mailing Addr	UWMCMA	401 Sunset Av
UW - Main Campus - Biology Buil	UWMCBB	Biology Buildi.
UW - Sunset Avenue	UOW	401 Sunset Av
UW - Downtown Campus - Commu	UWDCCLA	443 Ouellette
UW - Main Campus - Receiving D	UWMCRD	Shipping and
UW - US Address	UWUSA	US Receiving .
UW - Main Campus - Bookstore	UWMCB	CAW Student .
UW - Main Campus - Law Library	UWMCLAWL	Paul Martin La
<b>K 1 1 1 1 1 1 1 1 1 1</b>		· · · · · · · · · · · · · · · · · · ·
		OK Cancel

5. In the *Edit Requisition Preferences* screen, review that you have selected the correct *Deliver-to Location*. Once confirmed, click **Save and Close** 

Edit Requisition Preferences		
Requisitioning BU UW BU		
Shipping and Delivery		
* Requester YOU	R NAME	
* Deliver-to Location UW - Main Car	npus - Receiving Doc 🔍	
Destination Type Expense 🗸		
✓ Billing		
Projects		
Project Number	٩,	
Task Number		
Expenditure Type		
Expenditure Organization		
A Favorite Charge Accounts		+
Primary * Nickname	* Charge Account	Delete
No data to display.		
		Save and Close Cancel

**NOTE**: During the Purchase Requisition and Purchase Order review process, please verify the Deliver-to Location before submitting.

**NOTE**: If you are ordering goods or services to a USA location, select the following *Deliver-to Location*. *Deliver-to Location* should always be changed back to the preferred location once the purchase requisition to the US location is complete.

Search and Select: Deliver-to Locat	ion	×
A Search		Advanced
Match <ul> <li>All</li> <li>Any</li> </ul>		** At least one is required
** Name UW		
** Code		
		Search Reset
Name	Code	Address
UW - Off Campus - Saskatchewan	UWOCSK	Generic Addre 🔥
UW - Off Campus - Yukon	UWOCYT	Generic Addre
UW - Main Campus - Mailing Addr	UWMCMA	401 Sunset Av
UW - Main Campus - Biology Buil	UWMCBB	Biology Buildi.
UW - Sunset Avenue	UOW	401 Sunset Av
UW - Downtown Campus - Commu	UWDCCLA	443 Ouellette
UW - Main Campus - Receiving D	UWMCRD	Shipping and .
UW - US Address	UWUSA	US Receiving .
UW - Main Campus - Bookstore	UWMCB	CAW Student .
UW - Main Campus - Law Library	UWMCLAWL	Paul Martin La
************************************	1000015000/	· · · · · · · · · · · · · · · · · · ·
		OK Cancel

