APPENDIX A: Planned Gift Intent and Consent Form

Date Established: September 2020

Approver: Director, Advancement



Letter of Intent for a Future (Estate) Gift

As evidence of my/our desire to provide a legacy of support to the University of Windsor, I/we hereby inform the University of Windsor that I/we have made a provision for a gift to the University in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name			Date of Birth	
Second Name (if joint gift)			Date of Birth	
Address	City	Province		Postal Code
Telephone		Email		
It is my/our intent to leave a I	egacy to the University of Win	dsor through	n my/our:	
Will	Retirement Plan Assets	Life I	nsurance Policy	
Living Trust	Charitable Remainder Tru	st Othe	r	

I/we wish to inform the University of Windsor, for long term planning purposes only, that as of this date, the value of my/our gift is \$

(If your gift is a percentage of your estate percentage).	e, please indicate the approximate present value of that			
	my/our estate is not legally bound by this statement and I/we equest at any time, at my/our sole discretion. (The University I make changes or adjustments to your gift).			
Please designate this gift to benefit the following faculty, program, scholarship or to "where the need is greatest":				
	Circle under the following conditions: your lists of Legacy Circle members as a motivation for others of Windsor. I/we wish my/our name(s) to appears as:			
Do not publish my/our name(s) on any dono	or roster (this is an anonymous gift).			
Date	Donor Signature			
Date	Donor Signature			
*We hope that you will share the approximat	te amount of your gift with us so that the benefiting faculty,			

^{*}We hope that you will share the approximate amount of your gift with us so that the benefiting faculty, program or facility will know of your generosity and be able to recognize you appropriately. It is also helpful for us to have on file any supporting documentation, which you may be able to share with us. Please attach if possible.